

Certnys

1-B5577

Edwin Mecabe
Managing Director
Corporate Actions & Market Watch



Received SEC

JUN 19 2012

Washington, DC 20549

June 19, 2012

Chief, Information Technology
Securities and Exchange Commission
Division of Corporation Finance
100 F Street, NE MS 3040
Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, KMG Chemicals, Inc., Common Stock, \$.01 par value per share, and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on June 18, 2012. Tentative listing date – June 20, 2012.

Sincerely,

A handwritten signature in cursive script, appearing to read "Edwin Mecabe".